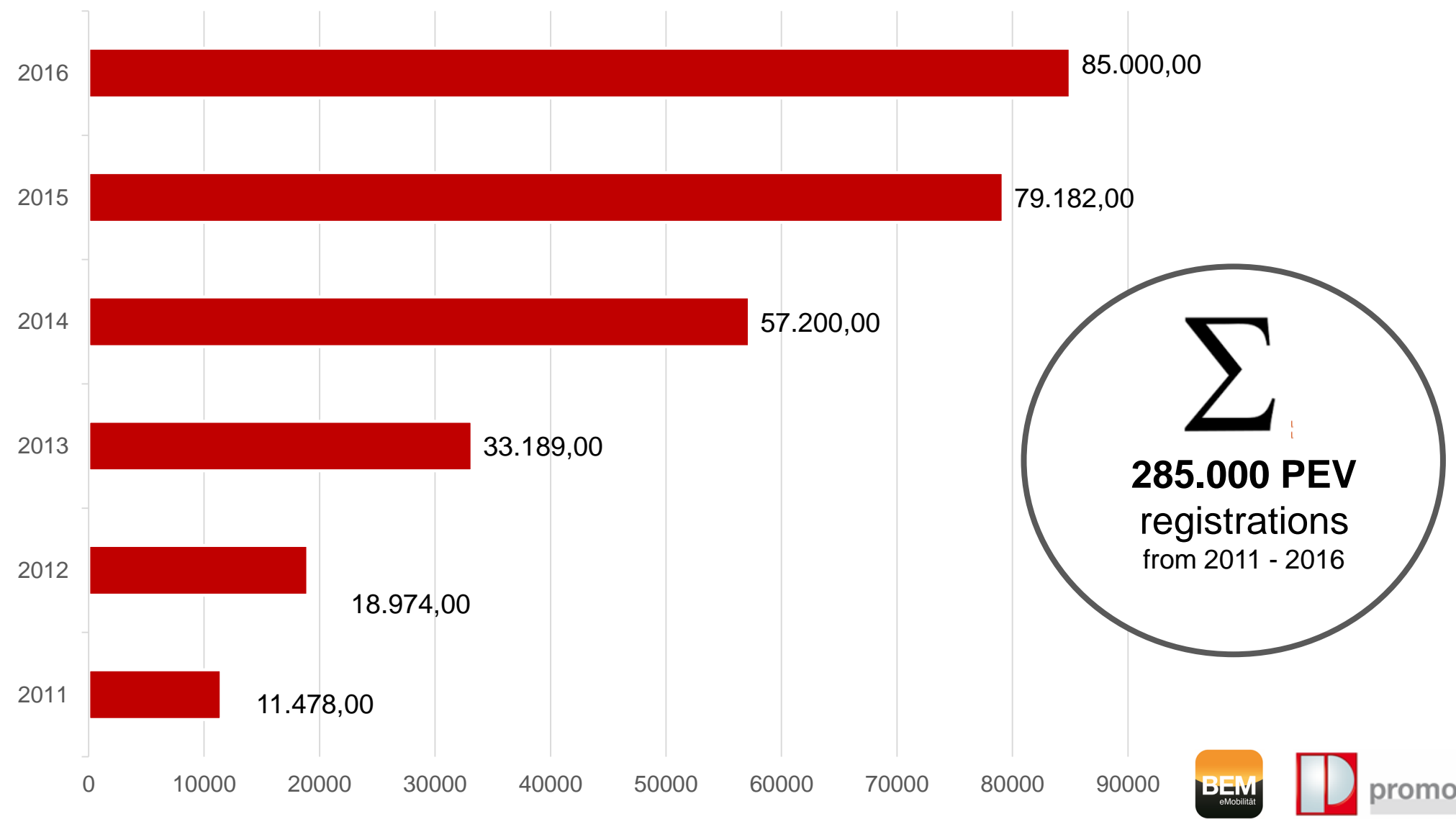




Christian Heep
Vice President
BEM –
German Federal Association for eMobility

Andreas Serra
CEO
promotor GmbH eMobility Europe

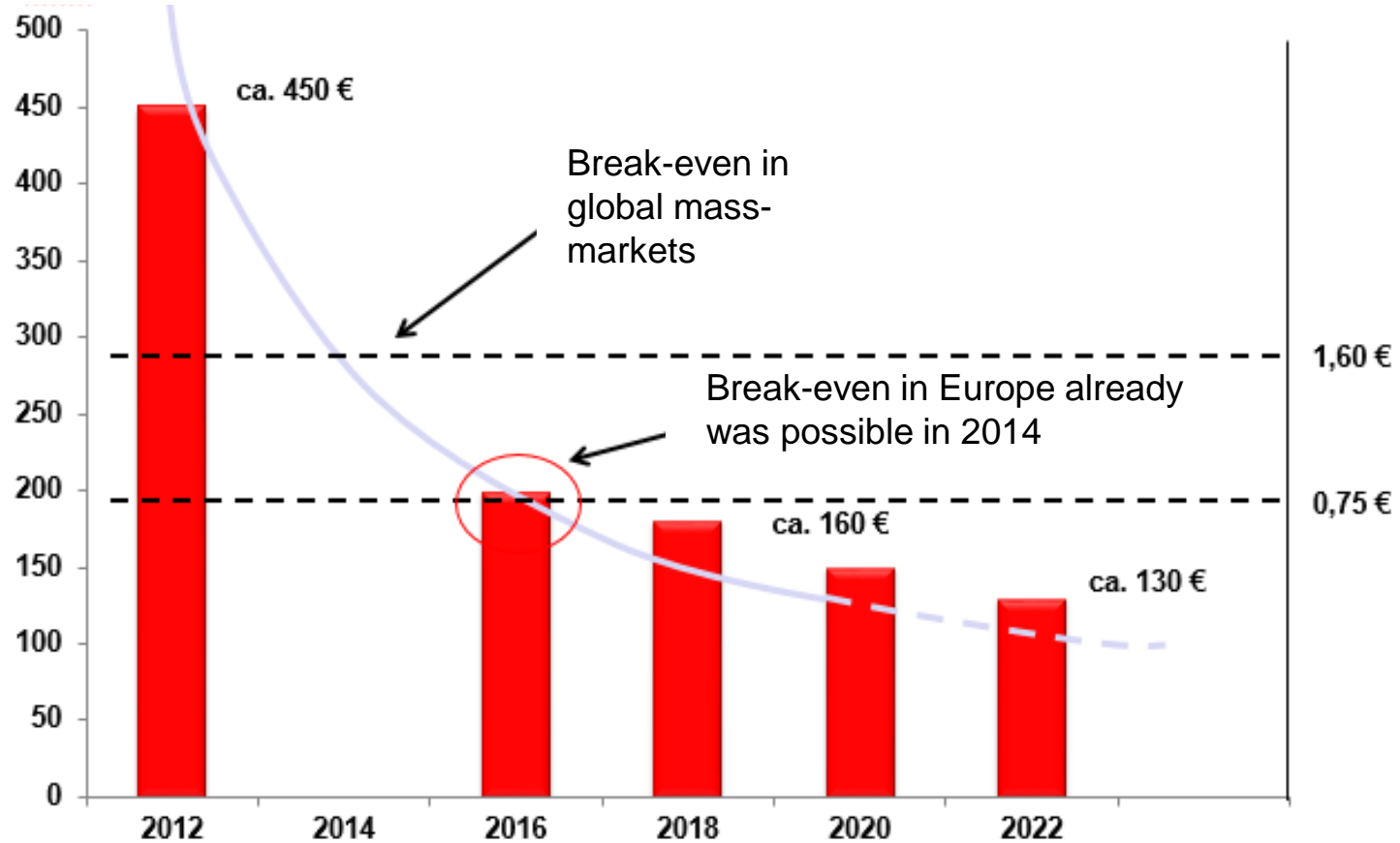


Our forecast from 2010:



1. Development of battery costs (in kW/h)

battery development costs



Quelle: McKinsey

2. China will be leading in e-mobility



240.000
e-vehicles
registered
(YTD 2016)



3. Range of battery-power will increase



4. The market will continue to grow



240.000
e-vehicles
registered*

+ 123 %
new
registrations*
(compared to prior
year)

increase of
market-
share* up to
1,7%

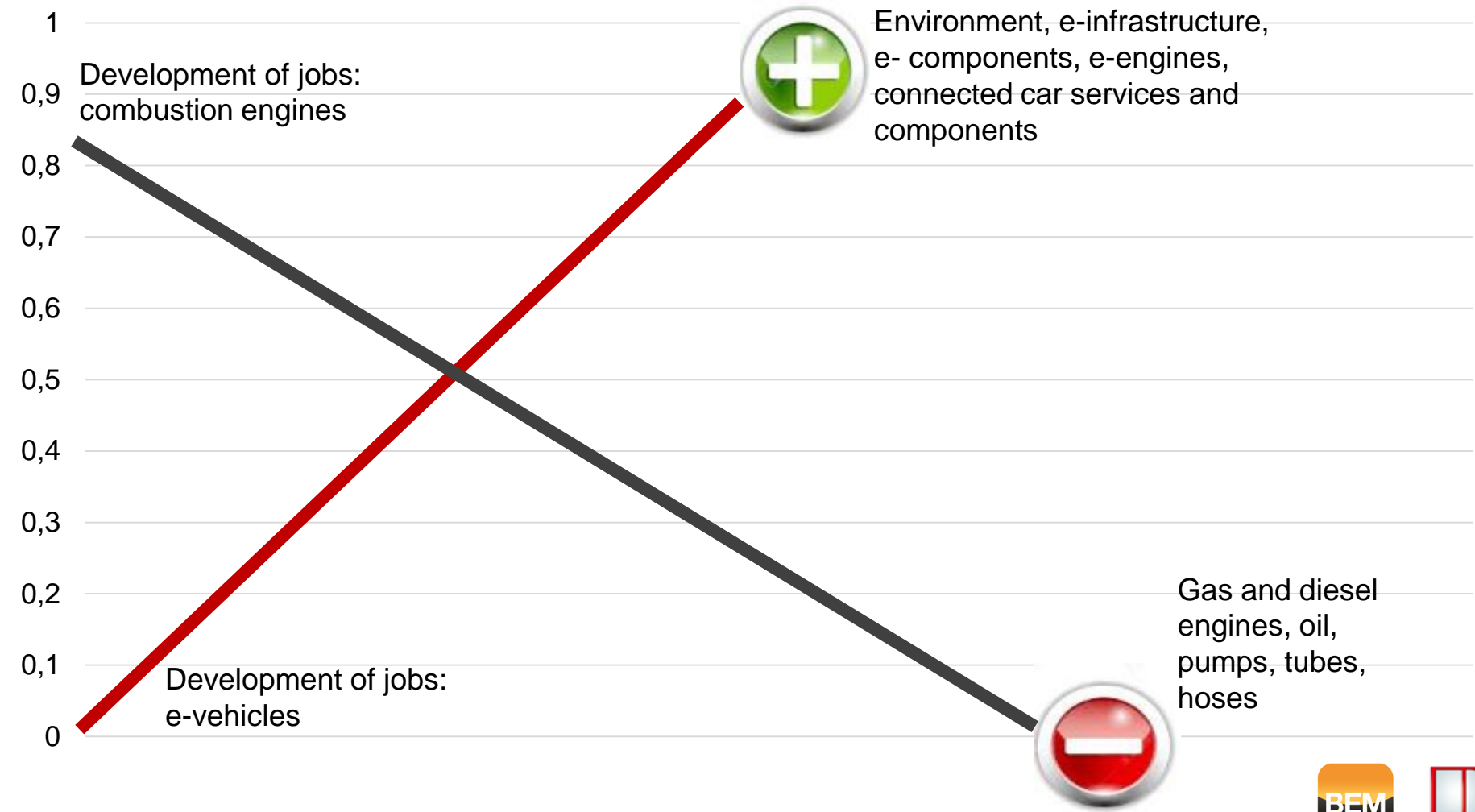


*YtD 2016



Private and public
2025 - 2030
E-vehicles will charge in China will
cost less than 40% less than
combustion engines as new smart traffic systems
engines will be on a high
NO combustion engines its lead
in big cities like top 3 in the world
rankings

Shanghai, Dehli, Berlin, Moskow



new
business

new
vehicles

clean
environment

new
jobs



all over the world!

Thank you very much!

Christian Heep

Vice President

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